

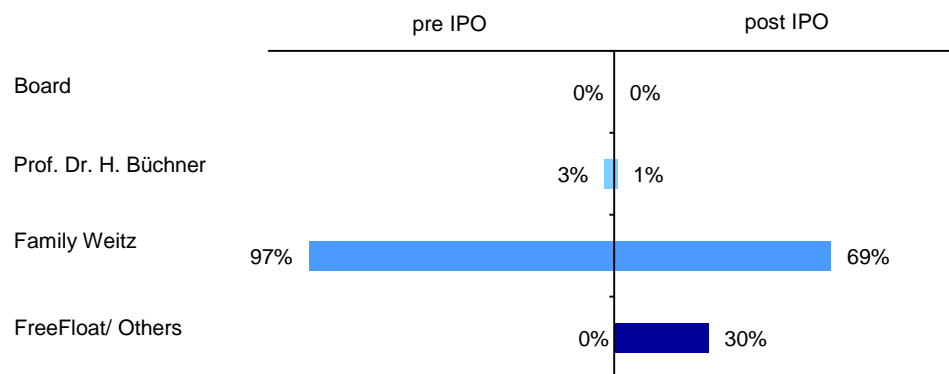
IPO | IBU-tec (Industrial)

IBU | tec

Workforce:
235

Revenues:
€46.7 million
(annual report 2018)

Shareholder structure



Performance



Company information

- IBU-tec, based in Thuringia, is a specialist for thermal process technology. The company possesses protected trade mark rights and operates in segments with high expected growth, for example e-mobility and energy storage.
- With the acquisition of BNT Chemicals GmbH in fiscal year 2018, IBU-tec expanded its existing core business to include the wet chemical sector.
- The issue proceeds are used to build up more company locations, as well as to expand IBU-tec's sales activities.
- After the IPO the company founder remains CEO and majority shareholder.
- IBU-tec is listed in the Scale 30-Index.

IPO information

IPO date:	30 March 2017
Sector Subsector:	Industrial Industrial Products & Services
Segment:	<u>Scale</u>
Placement volume:	€19.97 million
Bookbuilding range:	€16.00 - €20.00
Issuing price:	€16.50
First price:	€17.10
Market capitalization:	€68 million (on IPO date)
Free float:	30.25%
Syndicate:	ICF Bank
Use of DirectPlace:	Yes

DirectPlace

Subscription volume:

€1 million

Share of retail and semi-institutional investors:

50%