

IPO | mynarc (Technology)



Workforce:

41 → 73

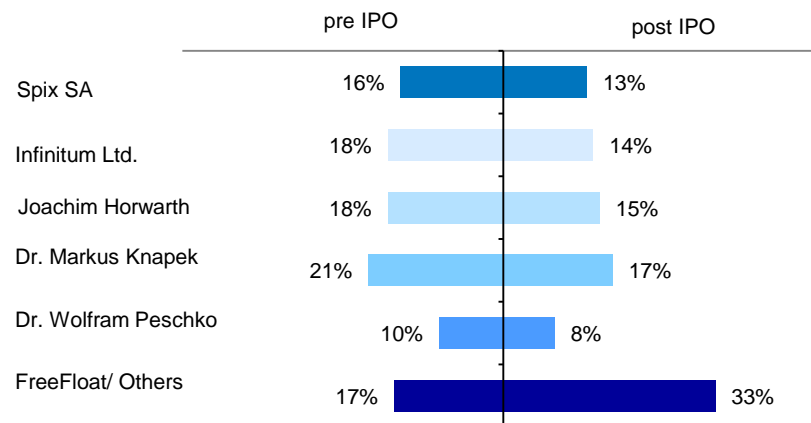
(pre IPO) (end 2018)

Revenues:

€1.6 million

(business year 2018)

Shareholder structure



Company information

- The former start-up company from the Munich suburb Gilching is a pioneer in laser-based communication networks, especially in air and space.
- The development of its top technologies is possible through mynarc's cooperation partner Deutsches Zentrum für Luft- und Raumfahrt (DLR).
- Products for wireless data transmission include ground stations and laser terminals, which make it possible to safely transmit large amounts of data over long distances wirelessly
- mynarc works together with companies such as Facebook, Amazon, Airbus und SpaceX.
- The company is member of the Scale 30-index.

Performance



IPO information

IPO date:	30 October 2017
Sector Subsector:	Technology Communication Technology
Segment:	<u>Scale</u>
Placement volume:	€27.32 million
Bookbuilding range:	€45.00 - €54.00
Issuing price:	€54.00
First price:	€53.75
Market capitalization:	€145 million (on IPO date)
Free float:	33%
Syndicate:	Hauck & Aufhäuser Privatbankiers
Use of DirectPlace:	Yes