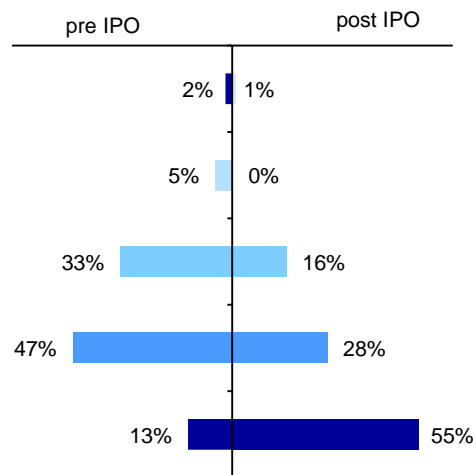


IPO | va-Q-tec (Industrial)



Shareholder structure*

Supervisory board
Ringpark participation GmbH
Cleantech Europe
Board members
(J. Kuhn, R. Caps)
FreeFloat/ Others



Workforce:

261 → 444

(pre IPO) (2018)

Revenues:

€50.7 million (+8%)

(business year 2018)

Company information

- va-Q-tec is a leading provider of highly efficient tech products and solutions in the field of thermal insulation.
- The huge innovative power of the company is documented by more than 120 trade mark rights and the European Patent for thermo-containers received in March 2018.
- After the IPO va-Q-tec increases its foreign activities (especially in the UK and US) and expands its product portfolio. va-Q-tec further invests in its production capacities, its capacities with respect to preparation and review and its capacities with respect to the provision of containers and boxes. In addition to that, va-Q-tec invests in M&A activities to increase its regional market shares.

Performance



IPO information

IPO date:	30 September 2016
Sector Subsector:	Industrial Containers & Packaging
Segment:	<u>Prime Standard</u>
Placement volume:	€82.89 million
Bookbuilding range:	€11.20 - €13.40
Issuing price:	€12.30
First price:	€14.00
Market capitalization:	€183.25 million (on IPO date)
Free float:	46%
Syndicate:	Berenberg, MainFirst Bank,