

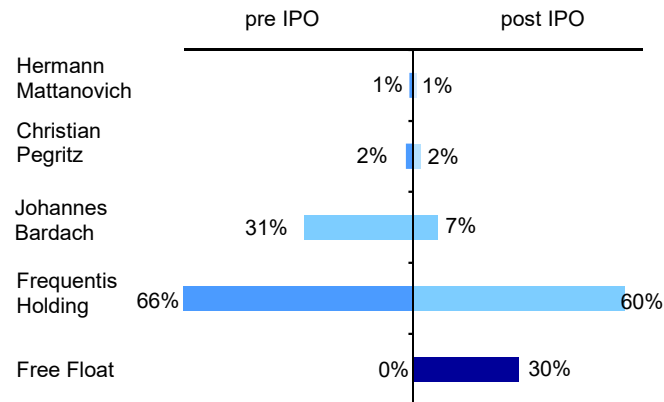
IPO | Frequentis (Dual-Listing)



Workforce:
1,843

Revenues:
€285.8 m
(business year 2019)

Shareholder structure



Company information

- Founded in 1947 to rebuild broadcast communications in war torn Vienna, the company has a long and successful history.
- Voice communications continue to be the foundation of Frequentis' core competencies and its market leadership in this area is unquestioned.
- As a recognised market leader in VCS for ATM, with more than 30% market share (according to own estimates), the innovation has continued in support of land, sea, air and space control centre operations. These solutions are deployed in more than 500 customers in 140 countries globally.
- A common set of products for voice communications, information management and networking are the basis for more than 30 years of sustained growth. During this time, the company has expanded to incorporate voice, data and recording throughout its portfolio.

Performance



IPO information

IPO date:	14/05/2019
Sector Subsector:	Technology I Communications Technology
Segment:	General Standard
Placement volume:	EUR 54 m
Issue price:	EUR 18.00
First price:	EUR 17.90
MarketCap on IPO date:	EUR 236.3 m
Syndicate:	Commerzbank, flatex Bank AG