

IPO | TRATON SE (Dual-Listing)

TRATON

G R O U P

Workforce:

81,000

Revenues:

€25.9 bn.

(business year 2019)

Shareholder structure (post IPO)

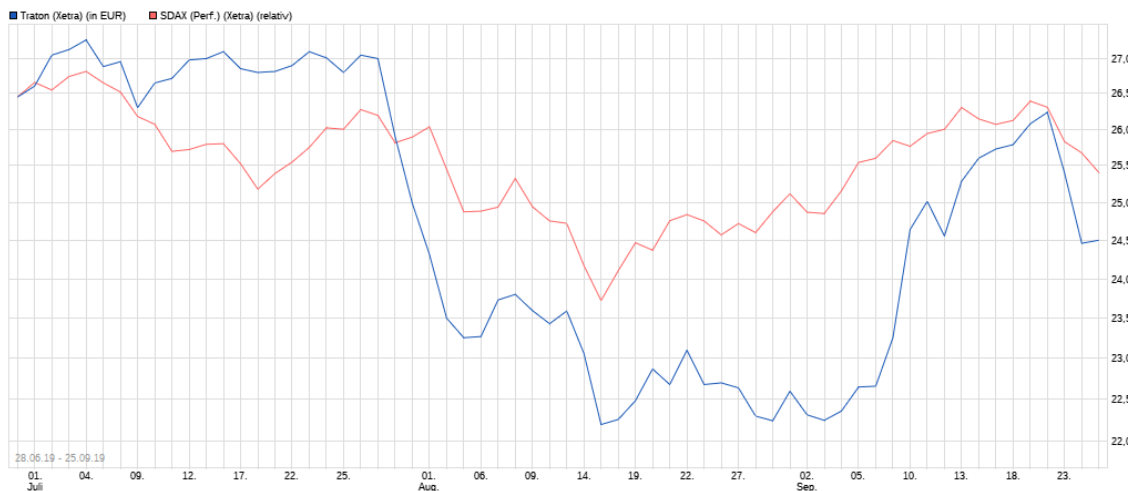
Volkswagen 89.5%

Free Float 10.5%

Company information

- TRATON SE is a subsidiary of Volkswagen AG and a leading commercial vehicle manufacturer worldwide with its brands MAN, Scania and Volkswagen Caminhões e Ônibus, and RIO.
- In 2018, TRATON GROUP's brands sold around 233,000 vehicles in total. Its offering comprises light-duty commercial vehicles, trucks, and buses at 29 production and assembly sites in 17 countries.
- The Company had a workforce of around 81,000 employees worldwide across its commercial vehicle brands as of December 31, 2018.
- The Group seeks to transform the transportation system through its products, its services, and as a partner for its customers.

Performance



IPO information

IPO date:	28/06/2019
Sector Subsector:	Industrial Heavy Machinery
Segment:	Prime Standard at FWB and Stockholm SE
Placement volume:	EUR 1.39 bn.
Issue price:	EUR 27.00
First price:	EUR 27.00
MarketCap on IPO date:	EUR 13.5 bn.
Syndicate:	Joint Bookrunners & Joint Lead Managers: Commerzbank, flatex Bank AG